

TEA MARKET REPORT – Sale 32 held on Monday, 15<sup>th</sup> December, 2025

**CTC LEAF:** 47,420 packages of tea on offer met with a stronger demand.

**BROKENs:** Well made good liquoring Brokenes were a stronger market particularly smaller varieties which appreciated further following competition. Medium varieties were a good market and were mostly firm. Plain varieties received a little more enquiry and tended dearer. BLF teas met with more demand at around last levels with less withdrawals.

**FANNINGS:** Well made good liquoring Fannings were the strongest feature of the market and prices advanced quite substantially following competition. Medium and plainer varieties were also a strong market and were firm to slightly dearer. BLF teas met with more demand at around last levels with less withdrawals.

**DUST:** 9,752 packages of tea on offer met with strong demand. Good liquoring Dusts attracted good competition and were fully firm to slightly dearer. Their Mediums also sold well at around last levels occasionally Tk.3/- to Tk.4/- more closely following quality. Plain/BLF Dusts met with a dearer market with hardly any withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** A stronger market prevailed throughout the sale with the best varieties fetching upto Tk.280/- and above. Blenders lent useful support for all varieties with improved enquiry from the Loose tea buyers. Dusts met with an improved demand.

Our Catalogue: (Sale 32) Avg : Tk 267.40, Sold 92.21% , (Sale 31) Avg : Tk 264.88, Sold 84.22% .

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	275-285	272-282	Best	277-287	272-282	PD	252-328	255-301
Good	262-272	260-270	Good	265-275	260-270	RD	245-354	245-310
Medium	255-260	252-257	Medium	255-260	253-258	D	245-370	245-359
Plain	245-250	245-250	Plain	245-250	245-250	CD	254-300	250-295
BLF	240-247	239-247	BLF	240-254	240-250	BLF	145-270	238-257

Exchange Rates 15<sup>th</sup> December, 2025 Sterling Pound 161.3142 Dollar: Tk. 121.6000

Top Prices – This Week

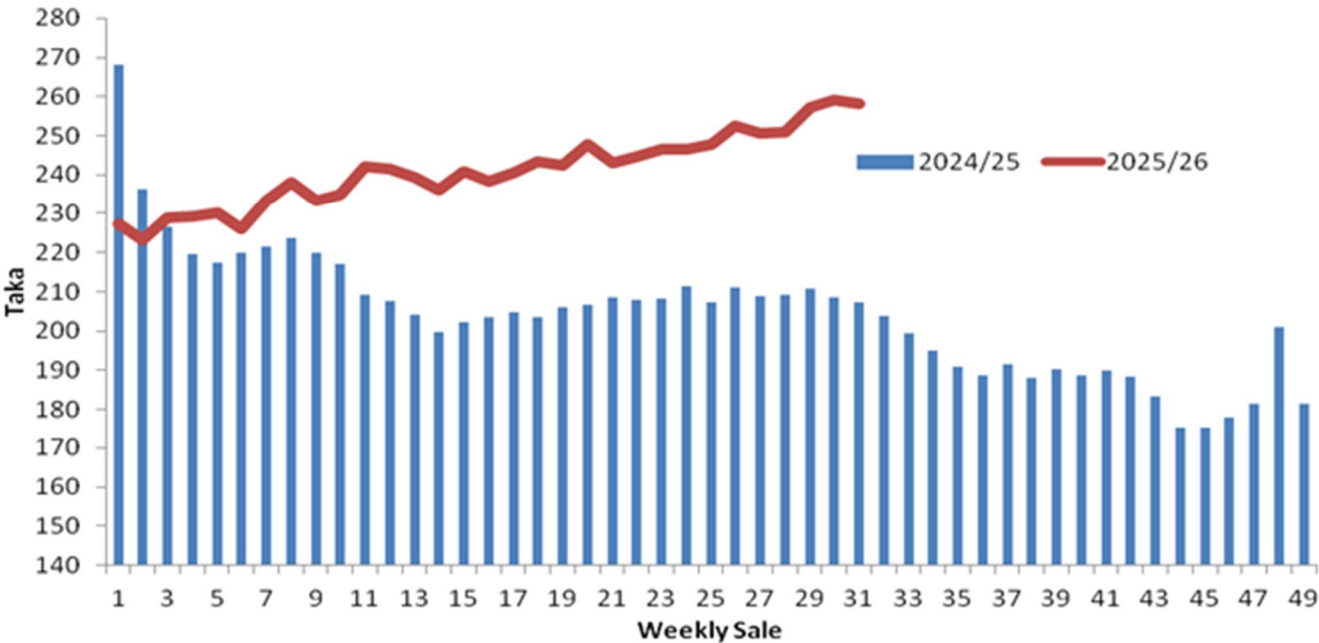
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOP(S)	10	341/-	Ankur
Fannings	* Saif	PF	10	330/-	AKT
Clonal Brokenes	* Madhupur	GBOP(BT1)	20	345/-	AKT/GT
Clonal Fannings	* Madhupur	PF(BT1)	40	333/-	AKT/Meghna
PD/RD	* Amrail	RD	10	330/-	Ispahani
Clonal PD/RD	* Madhupur	RD(BT1)	10	354/-	Meghna
D	* Monipur	D	10	336/-	Ispahani
Clonal D	* Madhupur	D(BT1)	10	370/-	AKT
CD	* Amrail	CD	10	298/-	Al-Amin
Clonal CD	Kaiyacherra Dalu	CD	6	310/-	Al-Amin

\* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 32)					Next Sale (Sale 33)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	47,420	2,366,258	58,461	2,917,203	52,656	2,627,534	57,714	2,879,928
Dust	9,752	486,624	11,017	549,748	11,715	584,587	11,381	567,911
Total	57,172	2,852,882	69,478	3,466,951	64,371	3,212,121	69,095	3,447,839

Chittagong Auction Average - Sale 31  
(Season 2025/26): Tk 258.24 & (Season 2024/25): Tk 221.78 (Season 2023/24) :Tk 171.61



Chittagong Auction Statistics - Sale: 31										Updated on: 15th December 2025					
Quantities of Teas Sold & Average Prices Realised															
For the Sale						Up-to-Date Sale									
Category	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25						
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka			
CTC LEAF	1,609,852.5	220.17	1,998,121.4	255.68	45,933,795.2	77.5%	208.42	49,032,852.6	79.45%	241.80	3,099,057.4	33.38			
CTC DUST	438,493.6	227.69	472,149.5	268.87	11,736,410.0	22.5%	223.15	12,974,788.1	20.28%	253.59	1,238,378.1	30.44			
Sub-Total	2,048,346.0	221.78	2,470,270.9	258.20	57,670,205.2	99.9%	211.42	62,007,640.7	99.73%	244.26	4,337,435.5	32.84			
Orthodox	-	-	-	-	337.3	0.0%	1,106.55	8.0	0.00%	800.00	-329.3	-306.55			
Total	2,048,346.1	221.78	2,470,270.9	258.20	57,670,542.6	99.9%	211.42	62,007,648.8	99.73%	244.26	4,337,106.2	32.84			
Green Tea	-	-	82.1	1,607.25	12,078.9	0.0%	662.39	26,571.2	0.00%	629.39	14,492.3	-33.00			
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00			
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71			
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00			
Total	2,048,346.1	221.78	2,470,353.0	258.25	57,682,670.6	99.9%	211.52	62,034,220.0	99.74%	244.43	4,351,549.4	32.91			
Other (s)	-	-	198.5	217.00	353,882.6	0.1%	119.84	1,479,414.9	0.26%	161.18	1,125,532.3	41.34			
G.Total	2,048,346.1	221.78	2,470,551.5	258.24	58,036,553.2	100.0%	210.96	63,513,634.9	100%	242.49	5,477,081.6	31.53			

Buyer Purchase Analysis												
For the Sale						Up-to-Date Sale						
Buyer	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka	
Export	499.0	178.00	-	-	14,235.5	0.02%	221.18	157,257.4	0.27%	112.54	143,021.9	-108.64
Internal	2,047,847.1	221.79	2,470,551.5	258.24	58,022,317.7	99.98%	210.96	63,356,377.5	99.73%	242.81	5,334,059.7	31.85
Grand Total	2,048,346.1	221.78	2,470,551.5	258.24	58,036,553.2	100%	210.96	63,513,634.9	100%	242.49	5,477,081.6	31.53

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	October	14.59	14.92	14.62	-0.3	83.58	76.68	75.53	-1.15
North India	September	143.42	141.64	138.65	-3.0	812.07	749.06	796.80	47.74
South India	September	24.34	22.98	21.27	-1.7	178.17	164.45	174.58	10.13
All India	September	167.76	164.62	159.92	-4.7	990.24	913.51	971.38	57.87
Sri Lanka	September	18.89	24.13	22.17	-2.0	193.40	196.21	199.09	2.88
Kenya	August	45.57	38.62	36.87	-1.8	363.9	402.75	359.16	-43.59

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

## OTHER MARKETS

### KOLKATA SALE 50- 9<sup>th</sup> /10<sup>th</sup> & 11<sup>th</sup> DECEMBER, 2025

There was good demand for Assams with better liquoring varieties selling at firm to at times dearer levels for select best sorts. Other categories were irregular closely following quality with browner and fibrous sorts easier. Dooars followed a similar trend. Well-made teas with fair liquoring properties were steady, the remainder was irregular with plainer sorts easier. The Assam bolder Brokens saw a decline in interest and saw a sharp decline in overall levels. Dust: There was good demand with the market for Assams, overall steady although levels eased towards the latter half of the sale. Major blenders were active in both markets on a cross-section of offerings.

Tea Category	Price Range USC
BEST ASSAMS	342-386
GOOD ASSAMS	287-331
MED ASSAMS	165-221
GOOD DOOARS	265-298
MEDIUM DOOARS	165-254
PLAINER DOOARS	110-132

### COONOOR SALE 50- 13<sup>th</sup> DECEMBER, 2025

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 76.04% (946902.68kgs) of the total offering of 1245296.72Kgs. The best teas sold well with few invoices with winter character appreciating in prices irregularly. Good & better medium teas sold irregular and easier. Medium sorts at the top end sold barely steady to easier whilst the lower end sold firm to dearer. Plainer sorts were about barely steady. Larger broken grades in all sorts saw a sharp decline in prices with the plainer sorts remaining unsold. BUYING PATTERN: Major blenders were once again the mainstay and picked up 65.60% of the total CTC leaf sold. However, one of the larger packers reduced the off take considerably. Regional packers, local & up-country buyers were selective. Exporters to Iraq reduced their purchases this week with CIS, Russia and the middle east continue being selective.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	162-195	126-153	118-122	110-117	NQ
Medium Brokens	196-300	137-190	123-135	117-122	110-116
Smaller Brokens	202-283	154-180	128-136	118-127	110-117
Fannings	198-239	167-194	127-165	118-126	107-117

### SILIGURI SALE 50 – 10<sup>th</sup> DECEMBER, 2025

LEAF & DUST:: Good demand. Estate marks eased irregularly in line with quality. Plainer sorts were steady to easier. Buying Pattern:: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	298-397	287-397	232-331
Medium/ Better Medium	176-287	176-276	176-243
Common / BLF	121-165	121-165	127-165

### MOMBASA SALE 49- 8<sup>th</sup> & 9<sup>th</sup> DECEMBER, 2025

There was improved general demand for the 160,484 packages (10,821,488.00 kilos) on offer with 12.28% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	250 – 440	322 – 386	308 – 355	300 – 364
Good	230 – 384	303 – 350	285 – 354	280 – 333
Good Medium	225 – 388	290 – 330	240 – 321	240 – 312
Medium (KTDa)	163 – 221	225 – 282	165 – 230	162 – 266
Medium (Plantations)	158 – 209	183 – 236	161 – 202	152 – 172
Lower Medium	132 – 160	140 – 219	123 – 182	135 – 162
Plainer	087 – 126	093 – 147	082 – 137	080 – 136